



**Polish
Economic
Institute**

Common Market as a Common Commitment



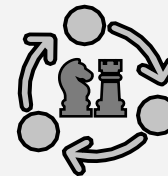
Why should we fall in love with the Single Market?



EUR 900 bn
annual tax evasion
in Europe



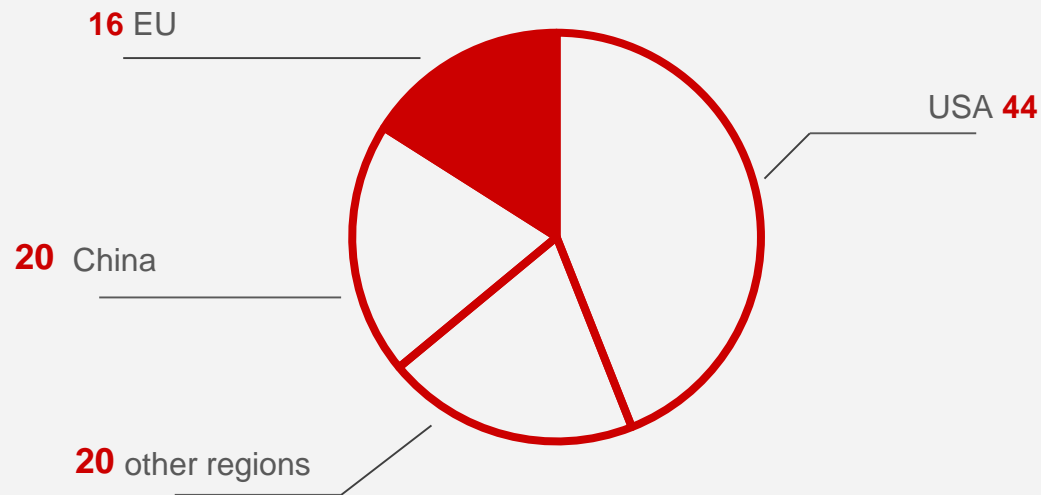
EUR 183 bn
removing barriers to
trade could inject into
the EU economy.



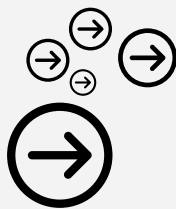
single market in
services in a **stalemate**

We are not the champions

50 world's largest companies by consolidated revenue
as of 2019 by region or country of origin (%)



Boosting competitiveness



sectoral approach
to **services liberalization**



competition policy as the
guardian of **unhindered
market access**



separate institution for
digital competition
enforcement

Taxation



EUR **135** bn
VAT gap in the EU



5 per cent
public procurement
in tax havens

coalition of the willing

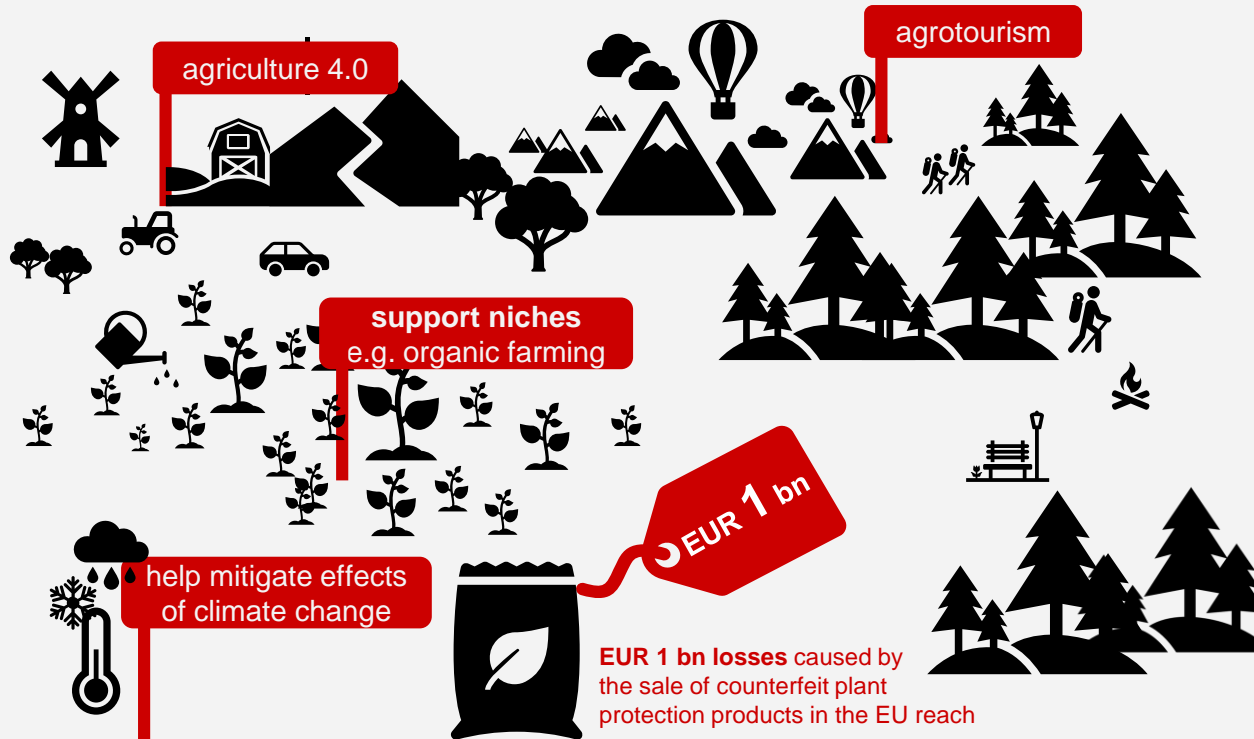
enhanced cooperation for digital tax

more transparency for corporate
taxation and automatic access to
information to detect VAT fraud

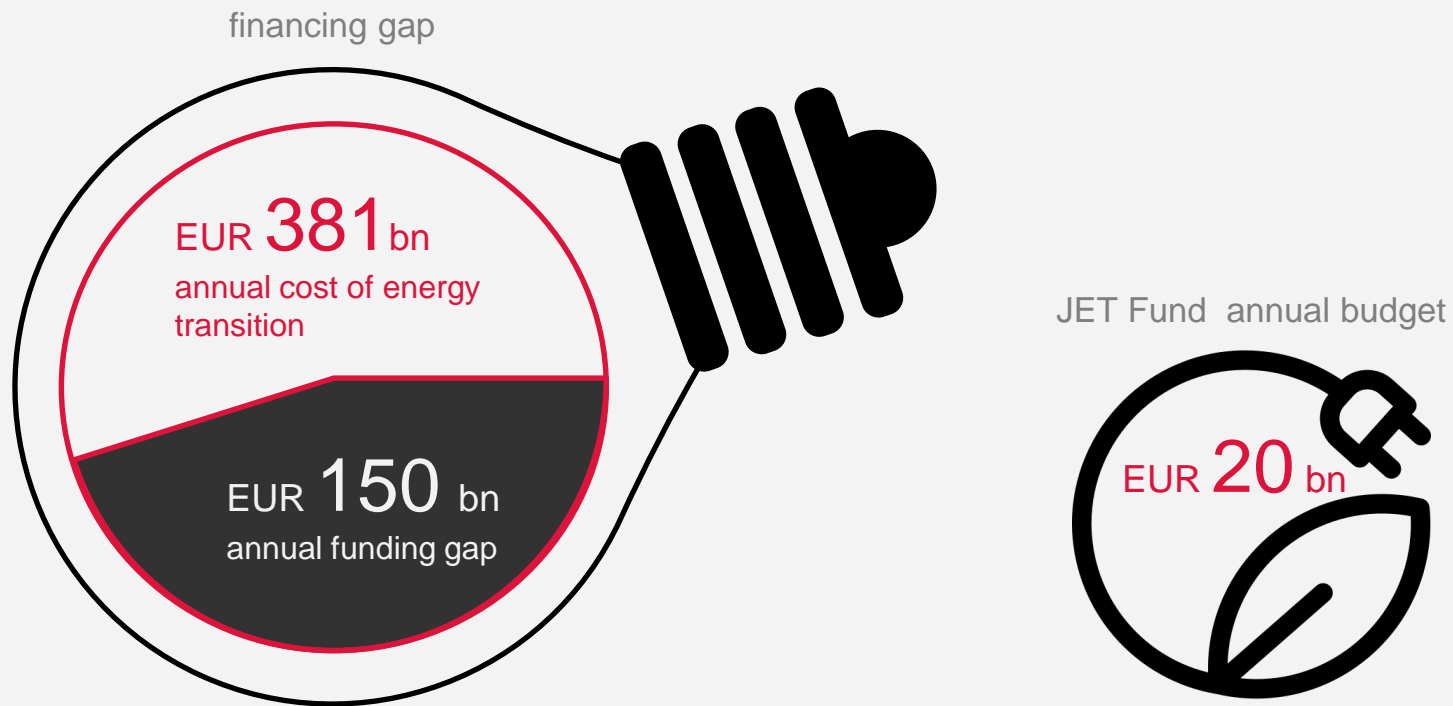
Agriculture – more means for climate change mitigation

How to reconcile increasing competitiveness with further **improving the quality of life** in the countryside

CAP payments linked to **effectiveness** in climate change mitigation but **with no sacrifices** in smaller farms



Energy – the JET Fund



We need a boost in digital

annual private
investments
in AI, 2016

EUR 18.6bn
North America


EUR 3.2bn
Europe

EUR 9.7bn
Asia

2.2 p.p.
growth of EU data economy lags
every year behind the US


Social aspects to the fore


European social model is under stress from AI, robotics and gig economy

 **75** m jobs
will be lost

 **133** m jobs
will be gained

How to manage

 universal basic
income?

 reskilling, upskilling
and digital skills

Sustaining EU as the lifestyle superpower



Coherent Single Market gives economic might and resources to...



...make necessary adjustment in the social sphere, regain people's support for the European project...



...and enables to advance our values in the globalized world.

*„It was written I should be loyal
to the nightmare of my choice.”*

Joseph Conrad
Heart of Darkness

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Thank you

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